



Filing ID #10075858

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Austin Rogers
Status: Congressional Candidate
State/District: FL02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2026
Filing Date: 05/15/2026
Period Covered: 01/01/2025– 04/15/2026

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Alger Mid Cap Focus Fund Class Z (AFOZX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
Alger Small Cap Focus Fund Class Z (AGOZX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
ALPS O'Shares U.S. Small-Cap Quality Dividend ETF (OUSM) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Angel Oak Multi-Strategy Income Fd Inst Shs (ANGIX) [MF]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Ares Capital Corporation - Closed End Fund (ARCC) [ST]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Baron Focused Growth Fund Inst Shs (BFGIX) [MF]	JT	\$1,001 - \$15,000	Capital Gains	None	None
Baron International Growth Fund Inst Shs (BINIX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Blue Owl Capital Corporation Common Stock (OBDC) [ST]	JT	\$1,001 - \$15,000	Interest	\$1,001 - \$2,500	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Boeing Company (BA) [ST]	JT	\$1,001 - \$15,000	Capital Gains	None	None
DWS RREEF Global Infrastructure Fund - Class Inst (TOLIX) [MF]	JT	\$1 - \$1,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Eaton Vance Income Opportunities ETF (XAGG) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Interest	\$1 - \$200	\$1 - \$200
Global X MLP ETF (MLPA) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Goldman Sachs Emerging Mkts Equity Insight Fd Inst (GERIX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Goldman Sachs GQG Partners International Opportunities Fund Institutional Shares (GSIMX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
Goldman Sachs MLP Energy Infrastructure Institutional Shares (GMLPX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Goldman Sachs U.S. Equity Dividend and Premium Fund Insti Class (GSPKX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000
GQG PARTNERS EMERGING MARKETS EQUITY FUND Institutional Shares (GQGIX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$1 - \$200	\$1 - \$200
Guggenheim Macro Opportunities Fund- Institutional Class (GIOIX) [MF]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Guggenheim Total Return Bond Fund- Institutional Class (GIBIX) [MF]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
iShares Russell 2000 Index Fund (IWM) [EF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
iShares Russell 2000 Small-Cap Index Fund - Institutional (MASKX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
iShares Russell Mid-Cap Index Fund - Institutional (BRMIX) [MF]	JT	\$1,001 - \$15,000	Capital Gains	\$1 - \$200	\$1 - \$200
Lord Abbett Focused Small Cap Value Fund Class I (LMVYX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Lord Abbett Inv Tr. Short Duration Income Fd Cl I (LLDYX) [MF]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Lord Abbett Investment Trust High Yield Fund Class I (LAHYX) [MF]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Morgan Stanley Institutional Fund, Inc Capital Growth Ptf, Cl I (MSEQX) [MF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	None	None
NYLI CBRE Real Estate Fund Class I (CRARX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
PIMCO Income Fund Insti Class (PIMIX) [MF]	JT	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Principal Funds, Inc. - Spectrum Preferred and Capital Securities Income Fund Institutional Class (PPSIX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Putnam Ultra Short Duration Income Fund Class Y (PSDYX) [MF]	JT	\$1,001 - \$15,000	Interest	\$201 - \$1,000	\$201 - \$1,000
State Street SPDR S&P 500 ETF Trust (SPY) [EF]	JT	\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Tesla, Inc. - Common Stock (TSLA) [ST]	JT	\$1,001 - \$15,000	Capital Gains	None	None
Third Avenue International Real Estate Value Fund Institutional Class (REIFX) [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
VanEck BDC Income ETF (BIZD) [EF]	JT	\$1 - \$1,000	Interest	\$201 - \$1,000	\$201 - \$1,000
Vanguard FTSE Developed Markets ETF (VEA) [EF]	JT	\$1,001 - \$15,000	Capital Gains, Dividends	\$201 - \$1,000	\$201 - \$1,000

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Medstar Georgetown Medical Center	spouse salary	\$.00	\$42,977.85

U.S. Senate	salary	N/A	\$170,104.22
NOVA Dermatology Specialists	spouse salary	\$34,615.40	\$51,923.10

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Ameris Bank	June 2022	mortgage	\$500,001 - \$1,000,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Austin Rogers , 05/15/2026